



TRUSTED PARTNERS FOR GROWTH COMPANIES

Petra Capital Partners is a private equity firm engaged in providing growth capital for companies located throughout the United States. Our investment team has a proven track record of investment success spanning a 20 year period of time and covering 78 companies and \$348 million of invested capital. We are seeking new investments for our current fund, Petra Growth Fund II, a \$160 million SBIC. We can invest up to \$15 million per company in equity or debt securities.

Investment Criteria

Size Range: ■ Up to \$15M of our own capital

Structure: ■ Subordinated debt with warrants
■ Preferred stock with dividend
■ Current yield required

Transactions: ■ Organic growth
■ Acquisitions
■ Buyouts
■ Minority or Majority Recapitalizations

Characteristics: ■ Backing Founders
■ Revenues of \$10M to \$100M and \$1M to \$10M of ebitda
■ High revenue growth rates (> 25%)
■ Preferably recurring revenue
■ High gross profit margins (>40%)
■ Low capital expenditures

Target Industries: ■ Technology enabled service companies
■ Healthcare services companies

Recent Investments



Hospital Clinical Services Group (HCSG) provides outsourced clinical services to hospitals and health systems nationwide, including perfusion, anesthesia technician, and surgical blood management services.



Mycroft is an information security solutions provider including identity and access management (“IAM”) consulting services and managed IT infrastructure services to large organizations in the financial services, healthcare, manufacturing, government and aerospace & defense industries.



NuView Systems is a leading provider of HR and Payroll software tools to help organizations manage people, process and strategy across the enterprise on a global basis.



T2 Systems is a leading provider of parking management software to universities and municipalities.



York Telecom is a leading provider of design, integration, and operational managed services for global enterprise visual communications systems.

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